Announcements

- F&A Rate Agreement update
- Unique Entity ID (ID)
- New Grant Management Training
- New OSP reporting structure

Research Administrators Network

Streamlyne Implementation Introduction

Presented by:

Ellen Fisher, Vice President for Research
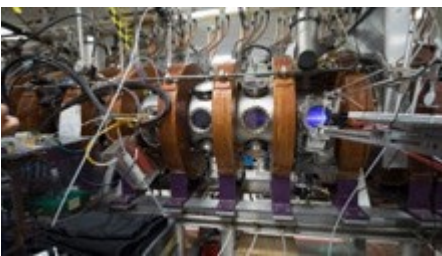
Mary Jo Daniel, Assoc Vice President for Research

Monica Fishel, Assoc Director FRDO

Michelle Casias, Manager OSP

Melissa Emery Thompson, Interim Asst VPR

February 8, 2022

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AGENDA

Welcome: Mary Jo Daniel

Overview of System Transition: Ellen Fisher

Implementation Team: Monica Fishel

Overview of Modules: Michelle Casias

Communication &Training: Melissa Emery Thompson

Questions and Answers: Mary Jo Daniel

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Overview

- Why Change Systems?
  - Cayuse major system change: opportunity for system assessment and improvement
  - NCURA Recommendation

- How was Streamlyne selected?
  - Research IT Advisory Council
  - Diverse stakeholder committee
  - Release of RFP; evaluation of proposals

- New Capabilities with Streamlyne
  - New modules (IRB, COI, Negotiations, Export Control)
  - Coordination between modules
  - Integration with Banner
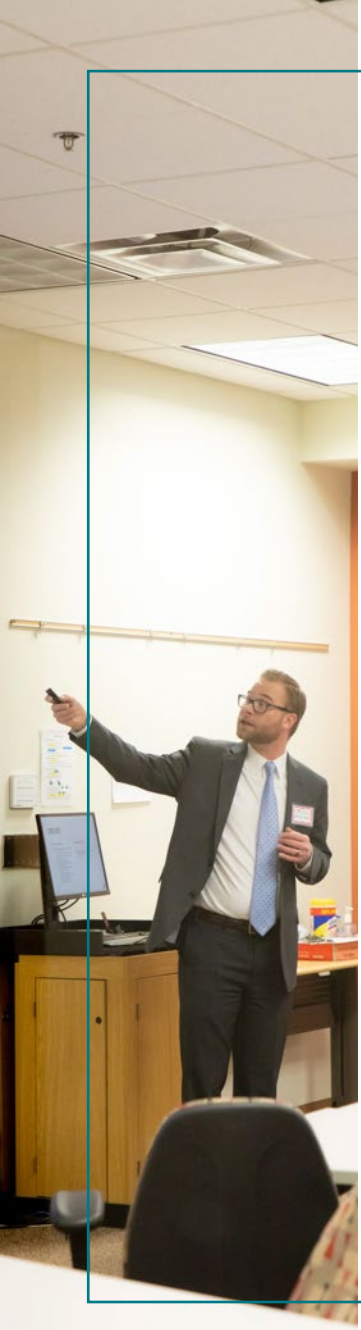 - Better/more reports available

Implementation Team

Project Team Structure — UNM Information Technologies

STEERING COMMITTEE

Executive Sponsors:
- Dr. Ellen Fisher
- Norma Allen
- Duane Arruti

Voting Members
- Dr. Ellen Fisher
- Norma Allen
- Duane Arruti
- Mary Jo Daniel (OVPR delegate)
- Alesia Torres (CIO delegate)

Non-Voting Members
- Grace Faustino
- Rosa Gonzales-Rosenblatt
- Monica Fishel

IT Champion
Alesia Torres

Functional Champion
Mary Jo Daniel

Project Manager
Stirling Crow

IRB Lead
Linda Mayo (OIRB)

COI Lead
Ana Andzic Tomlinson (COI)

Post-Award Lead
Jeremy Hamlin (C&G, OSP)

Technical Research Liaisons
Grace Faustino
Lachlan Osborne

Pre-Award Module Functional Leads (PD, QP, IP)
Rosa Gonzales-Rosenblatt (OSP)
Michelle Casias (OSP)
Monica Fishel (FRDO)
Melissa Emery-Thompson (Faculty)

Streamlyne Vendor Team
Joe Henig (Streamlyne Research Manager)
Dave Usher (Implementation Lead/BA)
Eswara Kosaraju (Project Manager)
Janior Valle (Data and Dev Ops Manager)
Lu Garcia (Business Analyst)
Sam Groom (Data Specialist)

UNM Project Team

IT Apps
Lachlan Osborne (Technical Lead)
George Rainone (Data/Integration Lead)
Linda Johansen (BA/QA Lead)
Lisa Gibson (Business Analyst)
Nader Khalil (Responsible Manager)
Robert Kerwin (Banner SME)
Garth Colasurdo (Reporting Representative)
Didi Saryiska (System Architect)
Steve Spence (Support Representative)

Office of Sponsored Projects (OSP)
Rosa Gonzales-Rosenblatt
Michelle Casias
Teresa Hammitt

Contracts and Grants (C&G, OSP)
Jeremy Hamlin
Teresa Hammitt

Faculty Research Development Officers (FRDO)
Monica Fishel
Hannah Torres

Office of Institutional Review Board
Linda Mayo
Valeria Crooker-Flint
Marcie Valencia
Heather Savage

Faculty Members / Staff / PI
Melissa Emery-Thompson
Heather Himmelberger

Office of Vice President of Research (OVPR)
Grace Faustino
Daniel Brenden

Research & Compliance Conflict of Interest (COI)
Ana Andzic Tomlinson
Yvonne Marrero
Linnea Ista

(Cayuse SME and Reporting)
Naren Tarikere, FSM Lead
Amie Ortiz, FSM Technical Lead

HR Faculty Contracts
Kevin Stevenson

Graduate Studies Office
Julie Coonrod

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Want to get involved?

- System Testers
  - Spring through summer
- Trainers
  - Late summer until…?

Send an email to assocvpr@unm.edu and tell us how you'd like to help!

What's in Streamlyne?

- Proposal Development

- Award Module

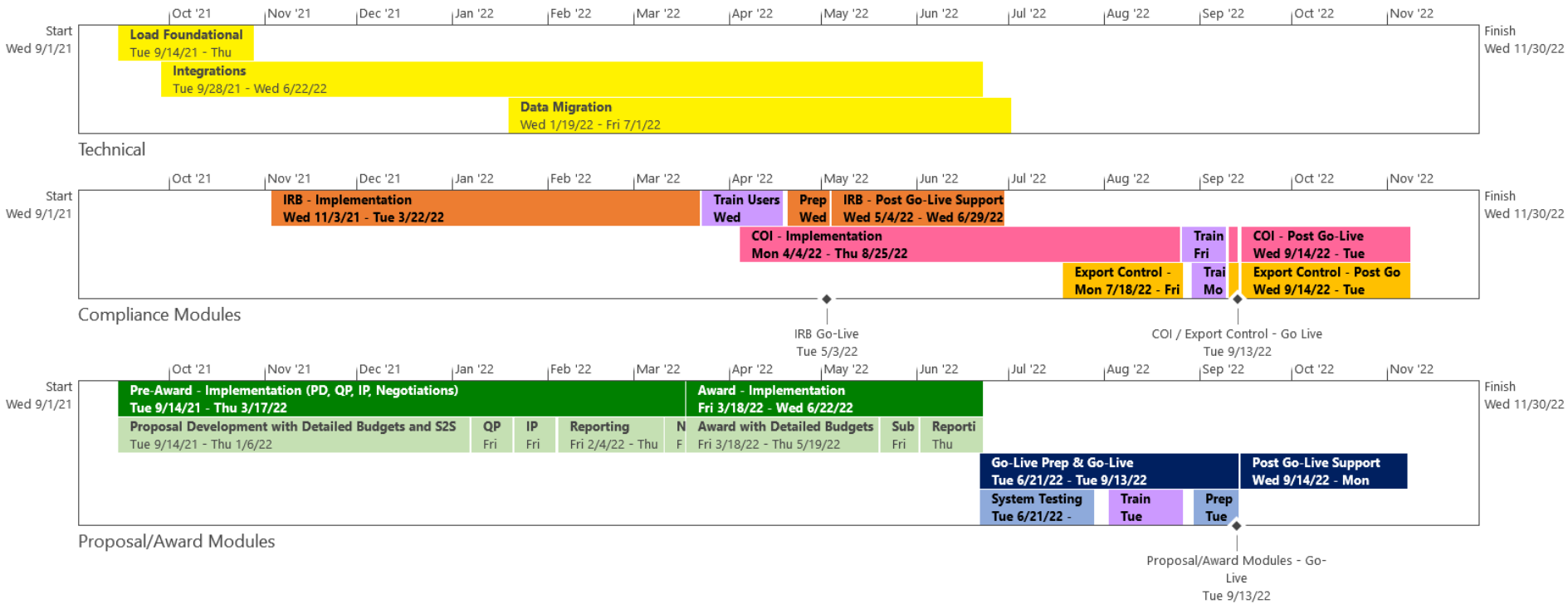- Contract Negotiations

- COI

- IRB

- Export Control

Proposals And Tracking In One Comprehensive System

Proposal Development
Quick Proposal
Institutional Proposal
Negotiations

Streamlyne Research

Streamlyne Timeline

Implementation Timeline

- Current: Configuration, trouble-shooting, data migration

	Proposal Development/ Negotiations	Awards	Conflict of Interest	Export Control	IRB
Implementation	Sep 2021 – Mar 2022	Apr – Jul 2022	Apr – Aug 2022	Jul-Aug 2022	Nov 2021 – Mar 2022
Training/Testing	Summer 2022				Mar-May 2022
Go-Live	Sept 2022				May 2022
Post Go-Live Support	Sept-Nov 2022				May-Nov 2022

How to Learn More About Implementation

- Streamlyne Project Website: streamlyne.unm.edu

- Streamlyne Listserv

- 2022 RAN Meetings

- Feedback to OVPR: assocvpr@unm.edu

Training and Help Workshops

- Workshops: virtual and in-person

- Videos

- Print materials

- JIT/Help desk

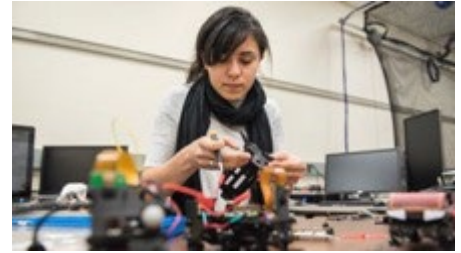- Embedded help

- Other suggestions?

Questions?

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THANK YOU!

Questions?

Email: mjdaniel@unm.edu

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