Announcements

• F&A Rate Agreement update
• Unique Entity ID (ID)
• New Grant Management Training
• New OSP reporting structure
Research Administrators Network

Streamlyne Implementation

Introduction

Presented by:
Ellen Fisher, Vice President for Research
Mary Jo Daniel, Assoc Vice President for Research
Monica Fishel, Assoc Director FRDO
Michelle Casias, Manager OSP
Melissa Emery Thompson, Interim Asst VPR

February 8, 2022

RESEARCH.UNM.EDU
AGENDA

Welcome: Mary Jo Daniel
Overview of System Transition: Ellen Fisher
Implementation Team: Monica Fishel
Overview of Modules: Michelle Casias
Communication & Training: Melissa Emery Thompson
Questions and Answers: Mary Jo Daniel
Overview

• Why Change Systems?
  • Cayuse major system change: opportunity for system assessment and improvement
  • NCURA Recommendation

• How was Streamlyne selected?
  • Research IT Advisory Council
  • Diverse stakeholder committee
  • Release of RFP; evaluation of proposals

• New Capabilities with Streamlyne
  • New modules (IRB, COI, Negotiations, Export Control)
  • Coordination between modules
  • Integration with Banner
  • Better/more reports available
Implementation Team

Project Team Structure

STEEING COMMITTEE
Executive Sponsors:
- Dr. Ellen Fisher
- Norma Allen
- Duane Arruti

Voting Members:
- Dr. Ellen Fisher
- Norma Allen
- Duane Arruti
- Mary Jo Daniel (OVPR delegate)
- Alesia Torres (CIO delegate)

Non-Voting Members:
- Grace Faustino
- Rosa Gonzales-Rosenblatt
- Monica Fishel

IT Champion
Alesia Torres

Functional Champion
Mary Jo Daniel

IT Apps
Lachlan Osborne (Technical Lead)
George Rainone (Data/Integration Lead)
Linda Johansen (BA/QA Lead)
Lisa Gibson (Business Analyst)
Nader Khalil (Responsible Manager)
Robert Kervin (Banner SME)
Garth Colasurdo (Reporting Representative)
Didi Šaryačka (System Architect)
Steve Spence (Support Representative)

Contracts and Grants (C&G, OSP)
Jeremy Hamlin
Teresa Hammitt

Faculty Research Development Officers (FRDO)
Monica Fishel
Hannah Torres

Office of Sponsored Projects (OSP)
Rosa Gonzales-Rosenblatt
Michelle Casias
Teresa Hammitt

Faculty Members / Staff / PI
Melissa Emery-Thompson
Heather Himmelberger

Office of Institutional Review Board
Linda Mayo
Valeria Crooker-Flint
Marcie Valencia
Heather Savage

UNM Project Team

Office of Vice President of Research (OVPR)
Grace Faustino
Daniel Brenden

HR Faculty Contracts
Kevin Stevenson

Graduate Studies Office
Julie Coonrod

Research & Compliance Conflict of Interest (COI)
Ana Andzic Tomlinson
Yvonne Marrero
Linnea Isla

[Image of project team structure diagram]

Pre-Award Module Functional Leads
(PD, QP, IP)
Rosa Gonzales-Rosenblatt (OSP)
Michelle Casias (OSP)
Monica Fishel (FRDO)
Melissa Emery-Thompson (Faculty)

Streamlyne Vendor Team
Joe Henig (Streamlyne Research Manager)
Dave Usher (Implementation Lead/BA)
Eswara Kosaraju (Project Manager)
Janitor Valle (Data and Dev Ops Manager)
Lu Garcia (Business Analyst)
Sam Groom (Data Specialist)
Want to get involved?

- System Testers
  - Spring through summer
- Trainers
  - Late summer until…?

Send an email to assocvpr@unm.edu and tell us how you’d like to help!
What’s in Streamlyne?

• Proposal Development
• Award Module
• Contract Negotiations
• COI
• IRB
• Export Control
# Implementation Timeline

- **Current:** Configuration, trouble-shooting, data migration

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<th>Awards</th>
<th>Conflict of Interest</th>
<th>Export Control</th>
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<td>Sept-Nov 2022</td>
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How to Learn More About Implementation

• Streamlyne Project Website: streamlyne.unm.edu
• Streamlyne Listserv
• 2022 RAN Meetings
• Feedback to OVPR: assocvpr@unm.edu
Training and Help Workshops

- Workshops: virtual and in-person
- Videos
- Print materials
- JIT/Help desk
- Embedded help

- Other suggestions?
Questions?
THANK YOU!

Questions?
Email: mjdaniel@unm.edu